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TEA MARKET REPORT – Sale 22 held on Monday, 6th October, 2025

CTC LEAF: 51,989 packages of tea on offer once again met with a good demand.

BROKENS: A few well made good liquoring Brokens were a strong feature of the market and were often dearer following competition. Below best met with a fairly good demand and were mostly firm in line with quality. Medium varieties were again a fairly good market and were about steady. Plainer varieties met with a fair demand and there were quite a few withdrawals in this category. BLF teas continued to meet with a selective demand at around last levels with fair withdrawals.

FANNINGS: Well made good liquoring Fannings were a good market and were mostly fully firm to tending dearer. Medium varieties met with a fairly good demand at around last levels. Plainer varieties met with a fair demand and there were quite a few withdrawals in this category. BLF teas continued to meet with a selective demand at around last levels with fair withdrawals.

DUST: 12,496 packages of tea on offer met with quite a good demand. Good liquoring Dusts sold well at around last levels. Medium varieties met with a fair demand and were easier by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with less demand with heavy withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Blenders operated in greater strength this week for all varieties. Loose tea buyers were a little more active compared to last. There were less withdrawals in the fresh category. However, Reprinted teas continued to be neglected and witnessed heavy withdrawals.

Dusts were an easier market.

Our Catalogue: (Sale 22) Avg : Tk 247.38, Sold 65.05% ,
(Sale 21) Avg : Tk 250.65 , Sold 72.53%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	255-265	255-260	Best	255-260	253-258	PD	245-273	245-275
Good	250-253	248-253	Good	250-253	250-252	RD	210-280	245-313
Medium/ Plain	245-248	245-247	Medium/ Plain	245-248	245-248	D	245-283	245-318
						CD	215-340	245-348
BLF	195-236	170-220	BLF	195-235	205-236	BLF	210-220	None

Exchange Rates 6th October, 2025 Sterling Pound 161.7372 Dollar: Tk. 121.2500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	307/-	Shati
Fannings	Ruthna	OF	10	290/-	Meghna
Clonal Brokens	Kedarpur	GBOP(BT1)	10	336/-	GT
Clonal Fannings	* Madhupur	PF(TV1)	10	334/-	Meghna
PD/RD	Ruthna	RD	10	322/-	Magnolia
Clonal PD/RD	* Madhupur	RD(BT1)	10	332/-	Magnolia
D	` Daragaon	D	20	285/-	Lovely/TK
Clonal D	* Madhupur	D(BT1)	10	333/-	Magnolia
CD	Ruthna	CD	10	300/-	Shawon
Clonal CD	* Madhupur	CD(BT1)	20	340/-	Shawon

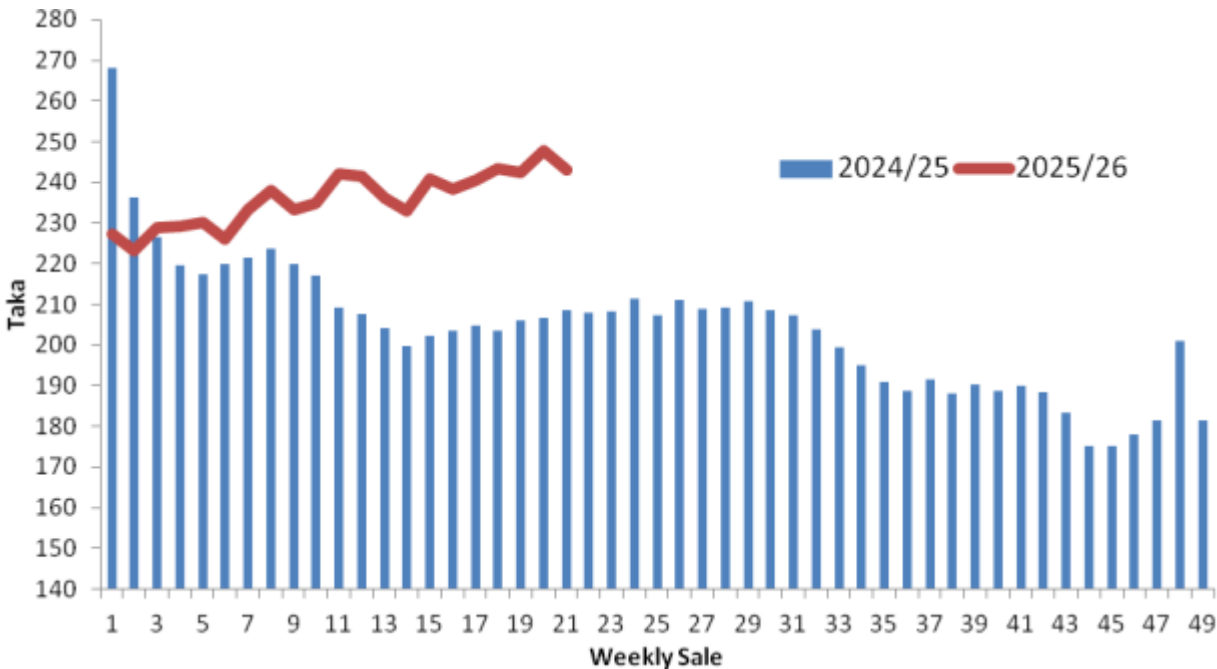
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 22)					Next Sale (Sale 23)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	51,989	2,594,2511	50,267	2,508,3233	47,041	2,347,3459	55,295	2,759,2205
Dust	12,496	623,5504	11,511	574,3989	11,348	566,2652	12,545	625,9955
Total	64,485	3,217,8015	61,778	3,082,7222	58,389	2,913,6111	67,840	3,385,2160

Chittagong Auction Average - Sale 21

(Season 2025/26): Tk 243.10 & (Season 2024/25): Tk 208.63 & (Season 2023/24) :Tk 200.24



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,708,449.8	206.86	1,682,162.3	243.78	27,496,674.8	77.5%	208.66	30,558,832.9	79.45%	236.74	3,062,158.1	28.08
CTC DUST	450,427.4	215.24	430,490.3	246.22	7,359,510.8	22.5%	224.75	8,484,763.9	20.28%	250.63	1,125,253.1	25.88
Sub-Total	2,158,877.2	208.61	2,112,652.6	244.28	34,856,185.6	99.9%	212.06	39,043,596.8	99.73%	239.76	4,187,411.2	27.70
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,158,877.2	208.61	2,112,652.6	244.28	34,856,488.3	99.9%	212.07	39,043,604.8	99.73%	239.76	4,187,116.5	27.69
Green Tea	537.7	454.61	37.1	1,572.51	1,920.4	0.0%	817.83	14,115.2	0.00%	686.17	12,194.8	-131.66
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,159,415.0	208.67	2,112,689.7	244.30	34,858,457.8	99.9%	212.10	39,057,720.0	99.74%	239.92	4,199,262.2	27.82
Other (s)	849.0	120.00	42,119.6	182.79	282,530.5	0.1%	119.65	1,462,932.3	0.26%	158.29	1,180,401.8	38.64
G.Total	2,160,264.0	208.63	2,154,809.3	243.10	35,140,988.3	100.0%	211.36	40,520,652.3	100%	236.97	5,379,664.0	25.61

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	6992.0	0.02%	228.43	154,510.9	0.27%	109.75	147,518.9	-118.68
Internal	2,160,264.0	208.63	2,154,809.3	243.10	35,133,996.3	99.98%	211.36	40,366,141.4	99.73%	237.46	5,232,145.1	26.10
Grand Total	2,160,264.0	208.63	2,154,809.3	243.10	35,140,988.3	100%	211.36	40,520,652.3	100%	236.97	5,379,664.0	25.61

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh	August	14.50	13.80	13.60	-0.2	54.69	49.54	49.49	-0.05	
North India	June	109.7	121.52	112.51	-9.0	344.0	313.7	352.80	39.10	
South India	June	28.2	25.20	20.99	-4.2	113.7	100.38	116.92	16.54	
All India	June	137.9	146.72	133.50	-13.2	457.7	414.08	469.72	55.64	
Sri Lanka	June	22.9	23.19	21.68	-1.5	134.4	127.59	135.64	8.05	
Kenya	June	44.7	46.16	42.41	-3.8	318.3	323.30	283.25	-40.05	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 40- 6th OCTOBER, 2025

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 83.53% (1250720.91kgs) of the total offering of 1497291.46 Kgs. Best teas continued to sell at irregular prices in line with quality. Good category sold at irregularly around last levels. Better medium teas faced reduced demand and prices were irregularly easier except for few medium broken which settled at firm prices, medium and plainer sorts sold at barely steady levels. BUYING PATTERN: - The major blenders were fairly active and bought 53.54% of the total CTC leaf sold. Local & Up-country buyers were selective on best & good teas. The other internal buyers were rather subdued. CIS, Russia and the middle east buyers operated at last levels.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	171-193	133-159	101-123	92-100	78-91
Medium Brokens	204-224	131-158	107-130	94-109	90-92
Smaller Brokens	188-278	157-183	118-137	96-117	87-95
Fannings	186-205	158-176	125-158	99-122	86-98

MOMBASA SALE 39- 29th & 30th SEPTEMBER, 2025

There was good general demand in the market for the 106,161 packages (7,141,988.00 kilos) on offer with 18.14% unsold. Pakistan Packers, Yemen and other Middle Eastern countries maintained support with less enquiry from Afghanistan and Bazaar. Kazakhstan and other CIS states were more selective and showed less participation while Egyptian Packers were active. UK were active but selective with more interest from Russia. Sudan remained absent with some enquiry from South Sudan. Local Packers showed less support while Somalia maintained interest at the lower end of the market.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	276 – 404	325 – 377	352 – 400	350 – 383
Good	250 – 340	314 – 362	356 – 377	321 – 368
Good Medium	185 – 312	250 – 339	342 – 369	318 – 360
Medium (KTDA)	155 – 284	180 – 272	165 – 230	180 – 267
Medium (Plantations)	174 – 186	205 – 226	195 – 209	178 – 184
Lower Medium	130 – 185	142 – 200	125 – 190	130 – 171
Plainer	110 – 142	088 – 148	090 – 133	092 – 124

Kolkata/Siliguri : Sale No.40 has been dropped due to Durga Puja holidays.